WallStreet Electronica Inc.
7242 SW 42nd Terr., Miami, FL 33155
Ph 888-925-5783 Fax 305-661-7402

Clearing firm:
U.S. Clearing
A Division of Fleet Securities
Member of the New York Stock Exchange, Inc. and SIPC
26 Broadway
New York, NY 10004-1798
Telephone 212 747-1400

# DIRECT ROLLOVER REQUEST

**TO:**

Employer

Plan Name

Address

City State Zip Code

**RE:**

Participant Name

Social Security Number Date of Birth

Dear Employer,
Please directly roll over the following cash/assets:

| Cash/Assets | Liquidate | In-Kind |
|---|---|---|
| | ❑ | ❑ |
| | ❑ | ❑ |
| | ❑ | ❑ |
| | ❑ | ❑ |

Special Instructions:

Please directly roll over these assets to the following account at U.S. Clearing:

❑ U.S. Clearing IRA Account

Account Number

❑ U.S. Clearing Standardized Money Purchase Plan

Account Number

❑ U.S. Clearing Standardized Profit Sharing Plan

Account Number

For cash distributions please make check payable as follows:
**U.S. Clearing C/F FBO**

Client Name

Account Number

Please mail the check to:

**U.S. Clearing**
26 Broadway
New York, NY 10004-1798
ATTN: Direct Rollover

*For Delivery of securities please see instructions on back of form.*

***If this direct rollover is being done during or after your 70 1/2 birth date, you may not roll over your required minimum distribution. Please check with your Plan Administrator for more information.***

**Participant Signature Section**

I understand the rules and terms that apply to direct rollovers and certify that I qualify for a direct rollover. Due to the importance of this transaction, I have been advised to seek a tax advisor.

Participants Signature Date

**A COPY OF THE PLAN DISTRIBUTION FORM/STATEMENT MUST BE ATTACHED**

**Receiving Firm Acceptance**

U.S. Clearing has established the above referenced account to receive in the direct rollover for the above referenced participant. U.S. Clearing hereby accepts all assets that are eligible to the rolled over.

Authorized Signature Date

US 118 2/93